

Mozambique

Key indicators

| | |
|--|-------|
| Population (millions), 2005..... | 19.8 |
| Surface area (1,000 square kilometers)..... | 801.6 |
| Gross domestic product (US\$ billions), 2005..... | 6.5 |
| Gross domestic product (PPP, US\$) per capita, 2005..... | 1,379 |
| Real GDP growth (percent), 2005..... | 7.7 |

Source: World Bank, *World Development Indicators Online Database* (December 2006); IMF, *World Economic Outlook Online Database* (April and September 2006 editions); national sources

Travel & Tourism indicators

T&T industry, 2006 estimates

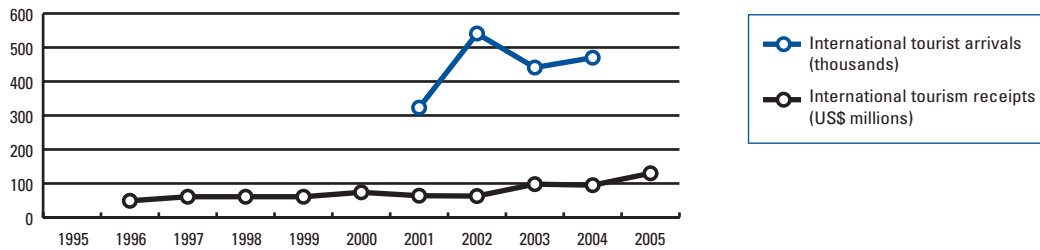
| | Percent of total | 2007–2016 annual growth (% forecast) |
|------------------------------|------------------|--------------------------------------|
| GDP (US\$ millions)..... | n/a | n/a |
| Employment (1,000 jobs)..... | n/a | n/a |

T&T economy, 2006 estimates

| | | |
|------------------------------|-----|-----|
| GDP (US\$ millions)..... | n/a | n/a |
| Employment (1,000 jobs)..... | n/a | n/a |

Source: World Travel & Tourism Council, *TSA Research 2006*

| | |
|---|-----|
| International tourist arrivals (1,000), 2004..... | 470 |
| International tourism receipts (US\$ millions), 2005..... | 130 |



Source: United Nations World Tourism Organization

Travel & Tourism Competitiveness Index

| | Rank (out of 124) | Score (1–7 scale) |
|--|-------------------|-------------------|
| 2007 Index | 119 | 3.2 |
| T&T regulatory framework | 115 | 3.3 |
| Policy rules and regulations..... | 108 | 3.5 |
| Environmental regulation..... | 91 | 3.5 |
| Safety and security..... | 100 | 3.6 |
| Health and hygiene..... | 121 | 2.5 |
| Prioritization of T&T strategies..... | 72 | 3.6 |
| T&T business environment and infrastructure | 107 | 2.6 |
| Air transport infrastructure..... | 105 | 2.2 |
| Ground transport infrastructure..... | 108 | 2.4 |
| Tourism infrastructure..... | 92 | 2.2 |
| ICT infrastructure..... | 120 | 1.6 |
| Price competitiveness in T&T industry..... | 41 | 4.8 |
| T&T human, cultural, and natural resources | 121 | 3.7 |
| Human resources..... | 124 | 2.5 |
| Education and training..... | 118 | 3.2 |
| Availability of qualified labor..... | 119 | 3.1 |
| Workforce wellness..... | 121 | 1.3 |
| National tourism perception..... | 44 | 5.3 |
| Natural and cultural resources..... | 106 | 3.3 |

Note: For descriptions of variables and detailed sources, please refer to "How to Read the Country/Economy Profiles."

T&T national competitiveness balance sheet

| COMPETITIVE ADVANTAGES | | Rank/124 | COMPETITIVE DISADVANTAGES | | Rank/124 |
|--|---|----------|---------------------------|---|----------|
| Prioritization of Travel & Tourism | | | | | |
| 5.01 | Government prioritization of the T&T industry | 40 | 1.04 | Visa requirements | 113 |
| Price competitiveness in the T&T industry | | | | | |
| 10.02 | Purchasing power parity | 18 | 1.02 | Property rights | 86 |
| 10.01 | Ticket taxes and airport charges | 25 | 1.05 | Openness of bilateral Air Service Agreements | 75 |
| National tourism perception | | | | | |
| 12.01 | Tourism openness | 14 | 1.03 | Rules governing foreign direct investment | 74 |
| Natural and cultural resources | | | | | |
| 13.02 | Carbon dioxide damage | 21 | 1.01 | Foreign ownership restrictions | 64 |
| Policy rules and regulations | | | | | |
| Environmental regulation | | | | | |
| 2.01 | Stringency of environmental regulation | 102 | 2.01 | Stringency of environmental regulation | 102 |
| 2.02 | Clarity and stability of environmental regulations | 92 | 2.02 | Clarity and stability of environmental regulations | 92 |
| 2.03 | Government prioritization of sustainable T&T | 72 | 2.03 | Government prioritization of sustainable T&T | 72 |
| Safety and security | | | | | |
| 3.02 | Reliability of police services | 109 | 3.02 | Reliability of police services | 109 |
| 3.03 | Business costs of crime and violence | 109 | 3.03 | Business costs of crime and violence | 109 |
| 3.01 | Business costs of terrorism | 54 | 3.01 | Business costs of terrorism | 54 |
| Health and hygiene | | | | | |
| 4.02 | Physician density | 119 | 4.02 | Physician density | 119 |
| 4.04 | Access to improved drinking water | 111 | 4.04 | Access to improved drinking water | 111 |
| 4.03 | Access to improved sanitation | 107 | 4.03 | Access to improved sanitation | 107 |
| 4.01 | Gov't efforts to reduce health risks from pandemics | 74 | 4.01 | Gov't efforts to reduce health risks from pandemics | 74 |
| Prioritization of Travel & Tourism | | | | | |
| 5.04 | T&T fair attendance | 90 | 5.04 | T&T fair attendance | 90 |
| 5.03 | Effectiveness of marketing and branding | 82 | 5.03 | Effectiveness of marketing and branding | 82 |
| Air transport infrastructure | | | | | |
| 6.05 | Number of operating airlines | 104 | 6.05 | Number of operating airlines | 104 |
| 6.03 | Departures per 1,000 population | 96 | 6.03 | Departures per 1,000 population | 96 |
| 6.02 | Available seat kilometers | 94 | 6.02 | Available seat kilometers | 94 |
| 6.01 | Quality of air transport infrastructure | 93 | 6.01 | Quality of air transport infrastructure | 93 |
| 6.06 | International air transport network | 93 | 6.06 | International air transport network | 93 |
| 6.04 | Airport density | 53 | 6.04 | Airport density | 53 |
| Ground transport infrastructure | | | | | |
| 7.01 | Road infrastructure | 117 | 7.01 | Road infrastructure | 117 |
| 7.04 | Domestic transport network | 109 | 7.04 | Domestic transport network | 109 |
| 7.03 | Port infrastructure | 91 | 7.03 | Port infrastructure | 91 |
| 7.02 | Railroad infrastructure | 84 | 7.02 | Railroad infrastructure | 84 |
| Tourism infrastructure | | | | | |
| 8.01 | Hotel rooms | 108 | 8.01 | Hotel rooms | 108 |
| 8.03 | ATMs accepting Visa cards | 94 | 8.03 | ATMs accepting Visa cards | 94 |
| 8.02 | Presence of major car rental companies | 66 | 8.02 | Presence of major car rental companies | 66 |
| ICT infrastructure | | | | | |
| 9.03 | Telephone lines | 119 | 9.03 | Telephone lines | 119 |
| 9.01 | Extent of business Internet use | 114 | 9.01 | Extent of business Internet use | 114 |
| 9.02 | Internet users | 111 | 9.02 | Internet users | 111 |
| Price competitiveness in the T&T industry | | | | | |
| 10.03 | Extent and effect of taxation | 96 | 10.03 | Extent and effect of taxation | 96 |
| 10.04 | Fuel price level | 71 | 10.04 | Fuel price level | 71 |

(Disadvantages cont'd. from bottom of right column)

| COMPETITIVE DISADVANTAGES | | Rank/124 |
|---------------------------------------|--|----------|
| Human resources | | |
| 11.09 | Malaria incidence | 122 |
| 11.02 | Secondary education enrollment | 120 |
| 11.07 | Ease of hiring foreign labor | 120 |
| 11.10 | Tuberculosis incidence | 118 |
| 11.08 | HIV prevalence | 117 |
| 11.11 | Life expectancy | 117 |
| 11.03 | Quality of the educational system | 113 |
| 11.04 | Local availability of research and training services | 111 |
| 11.06 | Hiring and firing practices | 107 |
| 11.01 | Primary education enrollment | 105 |
| 11.05 | Extent of staff training | 78 |
| National tourism perception | | |
| 12.03 | Recommendation to extend business trips | 98 |
| 12.02 | Attitude toward tourists | 88 |
| Natural and cultural resources | | |
| 13.05 | Risk of malaria and yellow fever | 103 |
| 13.04 | Business concern for ecosystems | 101 |
| 13.01 | Number of World Heritage sites | 87 |
| 13.03 | Nationally protected areas | 52 |

<<< (Cont'd. on bottom of left column)